

Greater Cincinnati Mutual Funds Association

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# The 2016 GCMFA Alternative Funds Workshop



Thursday, September 22, 2016

| 4:30 pm - 5:00 pm Networking 5:00 pm - 6:00 pm Workshop

### **Scripps Center Conference Room**

312 Walnut Street, 10<sup>th</sup> Floor Cincinnati, OH 45202 (Parking available in Scripps Center garage)

## **Alternative Funds Workshop**

## **Topics Include:**

- Market Overview and the Importance of Alternatives in a Diversified Portfolio
- Structuring and Launching an Alternatives Fund
- Compliance Considerations of Operating an Alternative Fund
- Alternative Fund Corporate Governance & Regulatory Oversight

### **Guest Panelists:**

- Rob Velotta, Cohen Fund Audit Services
- Michael Oyster, Fund Evaluation Group, LLC
- Bryan Haft, Graydon Compliance Solutions, LLC
- David Hyland, Xavier University
- Andy Davalla, Thompson Hine LLP

The Seminar is open to all employees in your organization, a benefit of your membership and participation in the Greater Cincinnati Mutual Funds Association.

Please forward this notice to other associates who may benefit from participation (i.e. portfolio management, call center & transfer agent teams, marketing department, etc.)

Attending a GCMFA event provides financial professionals continuing education and the opportunity to interact and network with their peers who face the same daily challenges.

Program is Free to GCMFA members! \$100 non-member fee.

**Deadline for Reservations: September 15, 2016**