



Greater Cincinnati Mutual Funds Association

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The 2017 GCMFA Distribution Workshop

“Targeted Distribution”

Wednesday, May 17, 2017

5:00 pm – 7:00 pm Workshop

The Guilford Building

421 E. 4th St.
Cincinnati, OH 45202

Business Casual Attire Requested

Topics Include:

- Distribution: *Getting Started*
- Platforms: *Where Are We Now?*
- Wholesaling: *Leveraging Data*

Guest Panelists:

- Rick Ille (Moderator), ClearArc Capital
- Ben Alge, Touchstone Investments
- Kevin Guerette, Ultimus Fund Solutions

The Seminar is open to all employees in your organization, a benefit of your membership and participation in the Greater Cincinnati Mutual Funds Association.

Please forward this notice to other associates who may benefit from participation (i.e. portfolio management, call center & transfer agent teams, marketing department, etc.)

Attending a GCMFA event provides financial professionals continuing education and the opportunity to interact and network with their peers who face the same daily challenges.

Program is Free to GCMFA members!
\$100 non-member fee.

Deadline for Reservations: May 10, 2017